

Date: July 11, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

BSE SCRIP CODE: 539762

Sub: Reconciliation of Share Capital Audit Report for the guarter ended June 30, 2023

Dear Sir/ Madam,

Please find enclosed the Reconciliation of Share Capital Audit in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on June 30, 2023.

Kindly take the same on records.

Thanking you,

Yours faithfully, For Modern Engineering and Projects Limited

Shashikant Bhoge Director DIN: 05345105



Formerly known as Modern Converters Ltd



Date: 11th July, 2023

To, The Board of Directors MODERN ENGINEERING AND PROJECTS LIMITED (Formerly known as MODERN CONVERTERS LIMITED) Unit No 103/104, Plot -215, Free Press House, 10th Floor, Free Press Journal Marg, Nariman Point, Mumbai 400021.

SUBJECT: - RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH JUNE, 2023

I have examined the relevant books, registers, forms, documents and papers produced electronically before us by **MODERN ENGINEERING AND PROJECTS LIMITED (Formerly known as MODERN CONVERTERS LIMITED)** ('the Company') and its **Registrars and Transfer Agent (RTA), PURVA SHAREGISTRY (INDIA) PVT. LTD.**, having Office at 9, Shiv Shakti Industrial estate, J R Boricha Marg. opp. Lodha Excelus, Lower Parel (east), Mumbai - 4000 011 in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary I hereby certify in respect of the quarter ended 30th June, 2023 that:

1.	For the quarter ended	30 th June, 2023				
2.	ISIN	INE250S01015				
3.	Face Value	Rs.10/-				
4.	Name of the Company	M/s. Modern Engineering (Formerly known as Modern	Converters Limited)			
5.	Registered Office Address	Unit No. 103/4 Plot - 215, Free press House, Fl- 10 Free Press Journal Marg Nariman Point Mumbai 400021				
6.	Correspondence Address	Unit No. 103 & 104 ,10: Floor, Free press House, Plot No. 215, Backbay Reclamation, Nariman Point, Mumbai 400021				
7.	Telephone and Fax Nos.	+91-22-6666-6007				
8.	Email Address	cs@mep.ltd	· · · · · · · · · · · · · · · · · · ·			
9.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited				
10	Issued Capital	Number of Shares	% of total Issued Capital			
		3090000	100%			
11.	Listed Capital (Exchange wise	3090000	100%			
12	Held in dematerialized form in CDSL	2540763	82.23%			
13	Held in dematerialized form in NSDL	528762	17.11%			
14	Physical	20475	0.66%			



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Interview For Listing Stock intimated intimated approval ars* for Listing Stock intimated intimated approval NA	17	Certifying the details of changes in share capital during the quarter under consideration as per table below:								
International and the service of the company International and the service of the company Yes 18 Register of members updated (Yes/No) Yes 19 Reference of previous quarter with regards to excess dematerialized shares, if any Not Applicable 20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay: Not Applicable 22 Total No. of demat requests No. of requests No. of Shares Reasons for delay: 22 Total No. of demat requests No. of compliance Officer of the Company Ms. Beena Khandelwal Company Secretary compliance officer 22 Name, Telephone & Fax No. of Compliance Officer of the Company Secretary in Practice Mr. Ramesh Chandra Misht Company Secretary in Practice 23 Name, Address, Tel & Fax No. Regn. No. of CA/ CS Mr. Ramesh Chandra Misht Company Secretary in Practice 24 Appointment of common agency for share registry work If yes (Name and You SHAREGISTRY (IN) PVT. LTD. having office at Mun 400072.	icul ars*	No. of Shares		Stock Exch (Spec	k anges cify	intimate	ed	intimated to NSDL		
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			R Boricha Marg. Opp. Lodha
	YES	2	Excelus, Lower Parel (East),
			Mumbai - 4000 011.
			TEL: 022-2301 6761/8261
			FAX: 022-2301 2517
	8		E-MAIL:
		10	support@purvashare.com
25	Any other details that the CA/ CS may like to provid	e (e,g,	This report is based on the
	BIFR Company, delisting from SE)		documents received online
			from the RTA.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary I hereby certify in respect of the quarter ended 30th June, 2023.

For Ramesh Chandra Mishra & Associates

Rama

Ramesh Chandra Mishra Practicing Company Secretary Membership No.: FCS 5477 COP No.: 3987

UDIN NO.: F005477E000578731 Peer Review Certificate No.: 1133/2021



Date: 11/07/2023 Place: Mumbai